

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Chapter 11 Cases

PGI Companies, Inc., and
PGI Fulfillment, Inc.,

Case No. BKY 09-42883
Case No. BKY 09-42884

Debtors.

Jointly Administered

NOTICE OF DATE OF CONTINUED HEARING

PLEASE TAKE NOTICE that the hearing on the adequacy of Debtors' disclosure statement previously scheduled for November 16, 2009, has been continued to **December 10, 2009, at 1:30 p.m.** in Courtroom 2B, at the United States Courthouse, at 316 North Robert Street, St. Paul, Minnesota.

Dated: November 16, 2009

/s/ Douglas W. Kassebaum
Clinton E. Cutler (#158094)
Douglas W. Kassebaum (#386802)
FREDRIKSON & BYRON, P.A.
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ATTORNEYS FOR DEBTORS

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

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CERTIFICATE OF SERVICE

Douglas W. Kassebaum, under penalty of perjury, states that he caused to be served the following:

1. Notice of Date of Continued Hearing; and
2. Certificate of Service

on November 16, 2009, by sending by U.S. Mail, and on November 17, 2009, by sending by ECF and electronic mail, true and correct copies to the parties named on the attached service list, as indicated therein.

Dated: November 17, 2009

/s/ Douglas W. Kassebaum
Douglas W. Kassebaum

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| SERVICE VIA ECF |
| U.S. Trustee's Office 1015 US Courthouse 300 S Fourth St Minneapolis MN 55415 ustregion12.mn.ecf@usdoj.gov |
| Michael E. Ridgway U.S. Trustee's Office 1015 US Courthouse 300 South Fourth Street Minneapolis MN 55415 mike.ridgway@usdoj.gov |
| Sarah J. Wencil U.S. Trustee 1015 U.S. Courthouse 300 South Fourth Street Minneapolis MN 55415 sarah.j.wencil@usdoj.gov |
| <u>Attorneys for Wilcox Paper, LLC</u> Michael L. Meyer Ravich Meyer Kirkman McGrath Nauman & Tansey, P.A. 4545 IDS Center 80 South Eighth Street Minneapolis, MN 55402 Fax: 612-332-8302 mlmeyer@ravichmeyer.com |
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| <u>Attorneys for Landlord</u> c/o Richard W. Huffman Huffman, Usem, Saboe, Crawford & Greenberg, P.A. Attorney at Law 1000 Water Park Place 5101 Olson Memorial Highway Golden Valley, MN 55422 rw Huff@ aol.com |

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| <u>Attorneys for Streamline Solutions, LLC</u> c/o Amy J. Swedberg Maslon Edelman Borman & Brand, LLP 3300 Wells Fargo Center 90 South Seventh Street Minneapolis, MN 55402 amy.swedberg@maslon.com |
| <u>Attorneys for Bremer Bank National Association</u> c/o Matthew R. Burton Leonard, O'Brien, Spencer, Gale & Sayre, Ltd. 100 South Fifth Street, #2500 Minneapolis, MN 55402 mburton@losgs.com |
| <u>Attorneys for Official Committee of Unsecured Creditors</u> Jacob B. Sellers Scott R. Erickson Leonard Street and Deinard, P.A. 150 South Fifth Street, #2300 Minneapolis, MN 55402 jacob.sellers@leonard.com scott.erickson@leonard.com |

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| SERVICE VIA EMAIL |
| <u>Debtor</u> |
| PGI Companies, Inc. c/o Chuck Belland 11354 K-Tel Drive Minnetonka MN 55343 cbelland@pgicompanies.com |

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| SERVICE VIA U.S. MAIL |
| IRS District Counsel 380 Jackson St, Ste 650 St Paul MN 55101-4804 |
| Internal Revenue Service Wells Fargo Place 30 E 7th St, Mail Stop 5700 St Paul MN 55101 |
| MN Department of Revenue Collection Enforcement 551 Bankruptcy Section 600 North Robert Street PO Box 64447 St Paul MN 55101-2228 |

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| US Attorney 600 US Courthouse 300 S Fourth St Minneapolis MN 55415 |
| Minnesota Department of Economic Security 332 Minnesota Street St. Paul MN 55101-1351 |
| <u>Secured Creditors</u> |
| Alison K. Tregilgas Vice President, Credit Quality Officer Associated Bank 1395 Commerce Drive Mendota Heights MN 55120 alison.tregilgas@associatedbank.com |
| BankVista 125 Twin Rivers Court Sartell, MN 56377 |
| Kodak Polychrome Graphics, LLC 77 Canning Parkway Victor, NY 14564 |
| CIT Technology Financing Services, Inc. 4600 Touchton Road Jacksonville, FL 32246 |
| Citicorp. Vendor Finance, Inc. P.O. Box 7247-0118 Philadelphia, PA 19170 |
| Oce Financial Services, Inc. 5450 North Cumberland Chicago, IL 60656-1494 |
| TCF Equipment Finance, Inc. 11100 Wayzata Boulevard, #801 Minnetonka, MN 55305 |
| Associated Commercial Finance, Inc. 401 East Kilbourn Avenue, #350 Milwaukee, WI 53202 |
| Canon Financial Services Attn: Anthony Ninetto, Jr. Senior Director of Client Services 158 Gaither Drive, #200 Mt. Laurel, NJ 08054 |

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| REQUESTS FOR SERVICE |
| Ikon Office Solutions Attn: Shaundolyn Robertson 3920 Arkwright Road, #400 Macon, GA 31210 |